

# WE CAN PLAN ON IT TOGETHER

Better health through estate planning

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Thank you for considering Trillium Health Partners in your plans. Our hospital is grateful to the many families who have made planned gifts so that our hospital can continue to provide exceptional patient experiences.

Did you know that estates range in size, or that people sometimes give percentages of their estates to our hospital? Many others give through other methods, like these below, so that they may give the largest gift they can in support of the highest quality care:

## Retirement funds—Add a beneficiary for a new kind of health care

When you name Trillium Health Partners the beneficiary of your retirement funds (RRSPs, RRIFs, TFSA), you're also transferring good health to the people of our community for many years to come. This sensible giving method provides a tax receipt for the value of the fund—and avoids probate fees.

## Life insurance—Tax savings in your time or for your estate

Each monthly premium works to enable Trillium Health Partners to shape the health of our community. Gifts of insurance are separate from your estate assets. Insurance benefits are paid directly to the hospital, so probate fees are avoided. Gifts of life insurance enable you to build the policy and overall estate while you continue to plan your life.

## Gifts of shares—Transfer your shares to avoid tax on capital gains

A gift of shares provides an official income tax receipt and the additional benefit of no tax paid on capital gains when you transfer your shares to us to liquidate on your behalf.

A close-up photograph of a person's hands. The right hand is holding a detailed anatomical model of a human heart, showing the lungs, major blood vessels, and the heart muscle. The left hand is held open, palm up, in a gesture of offering or presentation. The background is blurred, showing what appears to be a clinical or educational setting with other people.

**Leaving a gift in your will to Trillium Health Partners is a statement of belief in our hospital and a healthier tomorrow for our community.**

## **A selfless act made today for the benefit of others tomorrow**

Just like it was for Remy, who made a bequest that helped our hospital build its award-winning Cardiac Health program. After speaking with your family, talk to your lawyer about revisiting your will or simply adding a codicil, adding our hospital as a beneficiary without redoing the will.

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### **Do you have questions? We can help**

If you have a question about your estate or a gift in your will, please contact 905.848.7575 or [foundation@thp.ca](mailto:foundation@thp.ca).

### **Our CRA-registered charity number**

Trillium Health Partners Foundation—our legal name—is a registered charity with the Canada Revenue Agency (registration number: 1192 45678 RR0001).