

WE CAN PLAN ON IT TOGETHER

Better health through estate planning

How can I help?

Thank you for considering Trillium Health Partners in your plans. Each year, many visionary and generous members of our community make a bequest in their will to our hospital to help us shape the health of our community.

These gifts are made as specific amounts or percentages of an estate—a one percent donation can positively impact the health of our community. Planning of this kind also allows them the freedom to leave a larger gift later without foregoing the present.

Leaving a gift in your will to Trillium Health Partners is a statement of belief in our hospital and a healthier tomorrow for our community.

Leaving a bequest is simple

After speaking with your family, talk to your lawyer about revisiting your will or simply adding a codicil, adding our hospital as a beneficiary without redoing the will. Please see the reverse for sample wording prepared for your convenience.



Sample wording to assist your planning.

Because we are frequently asked about specific wording, Trillium Health Partners Foundation suggests using the following wording for your will, in consultation with your lawyer. Thank you again for supporting the future of health care.

Unrestricted

I give ____% of the residue of my estate to Trillium Health Partners Foundation (Mississauga, ON).

Restricted

I give the ___% of the residue of my estate to Trillium Health Partners Foundation (Mississauga, ON) for the purpose of supporting the highest priority needs of _____.

Power to Vary Clause

If you plan to support a particular medical area (cardiology, for example), then please include a Power to Vary Clause, which allows the hospital to redirect your gift to another urgent area in the unlikely event that your original choice is no longer available.

“If, in the opinion of Trillium Health Partners Foundation’s Board of Directors (‘the Board’), it should become impossible, inadvisable, or impractical to apply these funds to the purposes so designated, or if the Board is of the opinion that part of the said funds are not required for such purposes, the Board shall use the said funds or part thereof in such manner as in its discretion may seem to be to the best advantage of Trillium Health Partners for other purposes consistent with the spirit and intention of this gift.”

Planning together

At Trillium Health Partners Foundation, we work with our friends at every step so that your plans, wishes, and preferences are honoured today, and for generations.

If you have a question about your estate or a gift in your will, please contact 905.848.7575 or foundation@thp.ca.

Our CRA-registered charity number

Trillium Health Partners Foundation—our legal name—is a registered charity with the Canada Revenue Agency (registration number: 1192 45678 RR0001).